

## ಕರ್ನಾಟಕ ರಾಜ್ಯ ಹಣಕಾಸು ಸಂಸ್ಥೆಗಳ ಕಾಯಿದೆ ಅನ್ವಯ ಸ್ಥಾಪಿತ

## KARNATAKA STATE FINANCIAL CORPORATION





ಸಂಖ್ಯೆ: ಕ.ರಾ.ಹ.ಸಂ./ಪ್ರಕ./ Ref. No. KSFC/H.O./

AGM (C)/2022-23

ದಿನಾಂಕ: Date ..... 06th February 2023

**Debt Listing and Compliance Dept** National Stock Exchange of India Ltd. (NSE) C-1, Block-G, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Dear Sir,

Subject: Compliance of Regulation 54(2) of SEBI (LODR) Regulations 2015

Karnataka State Financial Corporation Bonds are Unsecured Bonds as per the terms of Offer Document/Information Memorandum issued at the time of raising of KSFC Bonds. Hence compliance as per Regulation 54(2) of SEBI (LODR) Regulations 2015 is not applicable to KSFC.

Thanking You,

Yours faithfully,

Asst. Gen. Manager (Controller) & Compliance Officer